



Keeping the Tradition of
Caring, Compassion and
Charity Alive

Planned Giving Confidential Statement of Intent

Thank you for indicating your intent to include the Villa Siena Foundation in your estate plan. If you have already made a planned gift to the Villa Siena Foundation but haven't told us, please let us know. This allows us to keep our records up-to-date. Thank you for your generosity. We appreciate any information you are comfortable sharing with us.

This form is not a legal obligation and is non-binding. You may modify or revoke these plans at any time.

I have included Villa Siena Foundation in my:

- Will/Bequest
- Trust/ Gift Annuity. Description: _____
- Insurance Policy
- Other, please specify: _____

Estimated amount/percentage of (optional): _____

Contact Information

Name(s): _____

Street Address: _____

City/State/ZIP: _____

Telephone: _____

Email: _____

Villa Siena Heritage Society

Because you have chosen to remember the Villa Siena Foundation in your estate plan, you are invited to become a member of our Heritage Society as our way of thanking you for your thoughtfulness. As a member, you will receive invitations to special events and recognition in our publications.

Heritage Society Membership

- Yes, please include me as a member of the Villa Siena Heritage Society
- Yes, please include me as a member of the Villa Siena Heritage Society, but I wish to remain anonymous.

Signature: _____

Date: _____

Please return this form to:

Villa Siena Foundation Office
 1855 Miramonte Avenue, Mountain View, CA 94040
 650-961-6484 www.villa-siena.org email: foundation@villa-siena.org
 Gifts are deductible as provided by law Tax ID# 94-3344872